

Curriculum Vitae of Catalina Gutman

Business Experience

Sept 2022 to Present Principal

White & Lewis Inc.

Chartered Business Valuations & Litigation Support

May 2018 to July 2022 Director

PricewaterhouseCoopers Canada LLP Forensic Services and Dispute Analysis

April 2016 to April 2018 Valuation Specialist

Cohen Hamilton Steger & Co. Inc.

Damages Quantification, Business Valuation and Forensic Accounting

Jan 2009 to April 2016 Staff Accountant to Manager

Ernst & Young LLP

Assurance, Valuations and Business Modelling

Catalina's experience includes quantifying financial losses and business valuations with respect to breach of contract, wrongful termination, shareholder disputes, corporate transactions, expropriations, matrimonial disputes, and general business consulting.

Catalina has also provided expert witness testimony in Canada. She has authored numerous expert reports for use in trial and meditation proceedings. She has been engaged on behalf of plaintiffs, defendants, and business owners/ managers.

She has also developed and critiqued financial projections related to business plans, contracts, changes in strategy, and resource extraction, and has performed complex business valuations for purposes of acquisitions/ divestitures, financial reporting, employee stock option planning, and tax planning.

Her experience has encompassed a diverse range of industries, including financial services and insurance, pharmaceutical, automotive, real estate, oil and gas, retail operations, media and entertainment, technology, and others.

Catalina is a Chartered Business Valuator, Chartered Accountant/ Chartered Professional Accountant, and is Certified in Financial Forensics with the American Institute of Certified Public Accountants.

Catalina is also a part-time instructor for the Canadian Institute of Chartered Business Valuator's Programme of Studies, at York University. Additionally, she has authored articles and spoken about economic losses and business valuation topics for trade publications, law firms, and universities across Canada.

Academic And Professional Qualifications

2016 Certified in Financial Forensics ("CFF")

2015 Chartered Business Valuator ("CBV")

2013 Chartered Accountant ("CPA, CA")

2012 Master of Accounting (with Distinction), University of Waterloo